



DEPARTMENT OF HAWAIIAN HOME LANDS



OFFICE OF HAWAIIAN AFFAIRS



HOME OWNERSHIP
ASSISTANCE PROGRAM

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La`i `Opua Village 5

Residential Mortgage Financial Pre-Qualification Checklist

- 2008 Federal Income Tax Return
- 2008 W-2's
- 2- full month's pay stubs and bank statements –most recent
- Award letters for Social Security, Pensions, Retirement Income
- Copy of Divorce Decree, if applicable

Please complete the Financial Pre-Qualification Worksheet attached and submit **copies** of the above items that pertain to you (documents will not be returned). The deadline to submit this information to DHHL is **March 4, 2010**.

Please contact James Kometani, Inc. should you have any questions.

On Oahu – 591-8166

Toll Free – 1-877-229-5260

MAHALO

APP

La'i `Opua Village 5 Residential Mortgage Financial Pre-Qualification Worksheet
 (Mail to: DHHL Housing Project Branch, P.O. Box 1879, Honolulu, Hawaii 96805)

APPLICANT				CO-APPLICANT			
Name		Gender M/F		Name		Gender M/F	
Social Security Number	Marital Status	No. of Dependents		Social Security Number	Marital Status	No. of Dependents	
Address				Address			
City/State/Zip		Date of Birth		City/State/Zip		Date of Birth	
Telephone (home)		Telephone (cell)		Telephone (home)		Telephone (Cell)	
Email Address				Email Address			
Number of Years at Residence		Rent	Own	Number of Years at Residence		Rent	Own
Best time to call (days, eve, weekdays, weekends)				Relationship to Applicant			

EMPLOYMENT INFORMATION				EMPLOYMENT INFORMATION			
Employer Name		# of years		Employer Name		# of years	
Employer Address		Start/End Dates		Employer Address		Start/End Dates	
Position/Title/Type of Business				Position/Title/Type of Business			
Business phone				Business phone			
Previous Employer if less than 2 years - provide dates of employment				Previous Employer if less than 2 years - provide dates of employment			
Previous Employer Address		Start/End Dates		Previous Employer Address		Start/End Dates	
Position		Monthly Income		Position		Monthly Income	

INCOME		INCOME	
Gross Monthly Income		Gross Monthly Income	
Section 8 circle one (County or State)		Section 8 circle one (County or State)	
Retirement (IRA, 401K, Roth)		Retirement (IRA, 401K, Roth)	
Savings/Cash/Investments Life insurance (cash value only)		Savings/Cash/Investments Life insurance (cash value only)	

Applicant Misc. Information			Co-Applicant Misc. Information		
Total number living in Household (list names & ages on attached sheet)			Total number living in Household (list names & ages on attached sheet)		
Have you ever filed for Bankruptcy? Circle one Yes No		Year	Have you ever filed for Bankruptcy? Circle one Yes No		Year
			Ethnicity of Co-Applicant:		

Please answer all that apply

- Yes No N/A
- I am financially capable of qualifying for a mortgage loan.
 - I am currently unemployed and collecting unemployment income.
 - I want a vacant lot to build my own home.
 - I am concerned about the economy and the affect it will have on my finances.
 - I need help with my credit so I can qualify for a mortgage loan.

Write any other concerns you may have:

I affirm that the foregoing is true and correct to the best of my belief. I further understand that by executing this HOAP financial assessment this information is to be used to determine my ability to obtain financing in the future based on conditions known at the present time. I also authorize the Department of Hawaiian Home Lands (DHHL) to obtain my credit report, at no cost to me for the purpose of pre-qualification and may be shared with DHHL approved service providers.

Applicant - Signature _____ Date _____ Co-Applicant - Signature _____ Date _____